

Petromin



“A Global **Energy Asset
Management Company”**

Petromin Resources Ltd.

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TSX : PTR.V

Disclaimer

This presentation includes certain statements that may be deemed to be 'forward-looking statements' within the meaning of the US Private Securities Litigation Reform Act of 1995. All statements in this presentation, other than statement of historical facts that address future production, reserve potential, exploration drilling, exploitation activities and events or developments that the company expects, are forward looking statements. Although Petromin believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those in the forward looking statements.





Corporate Information

- Tier 1 Listed TSX-Venture Company TSX.V: PTR
- Market Capitalization of Approx. \$15 Million
- Approx. 50 Million Shares Outstanding
- Price Range: 0.25 – 0.30
- Stock price significantly undervalued based on current production

Management

- Kenny Chan, **Co-Chairman & CEO**
- Dr. Ross Gorrell, **Co-Chairman & President**
- Peter Ho, **Senior Vice President**
- Mike Suk, **Vice President, Corporate Affairs**
- James Chan, **Corporate Secretary**

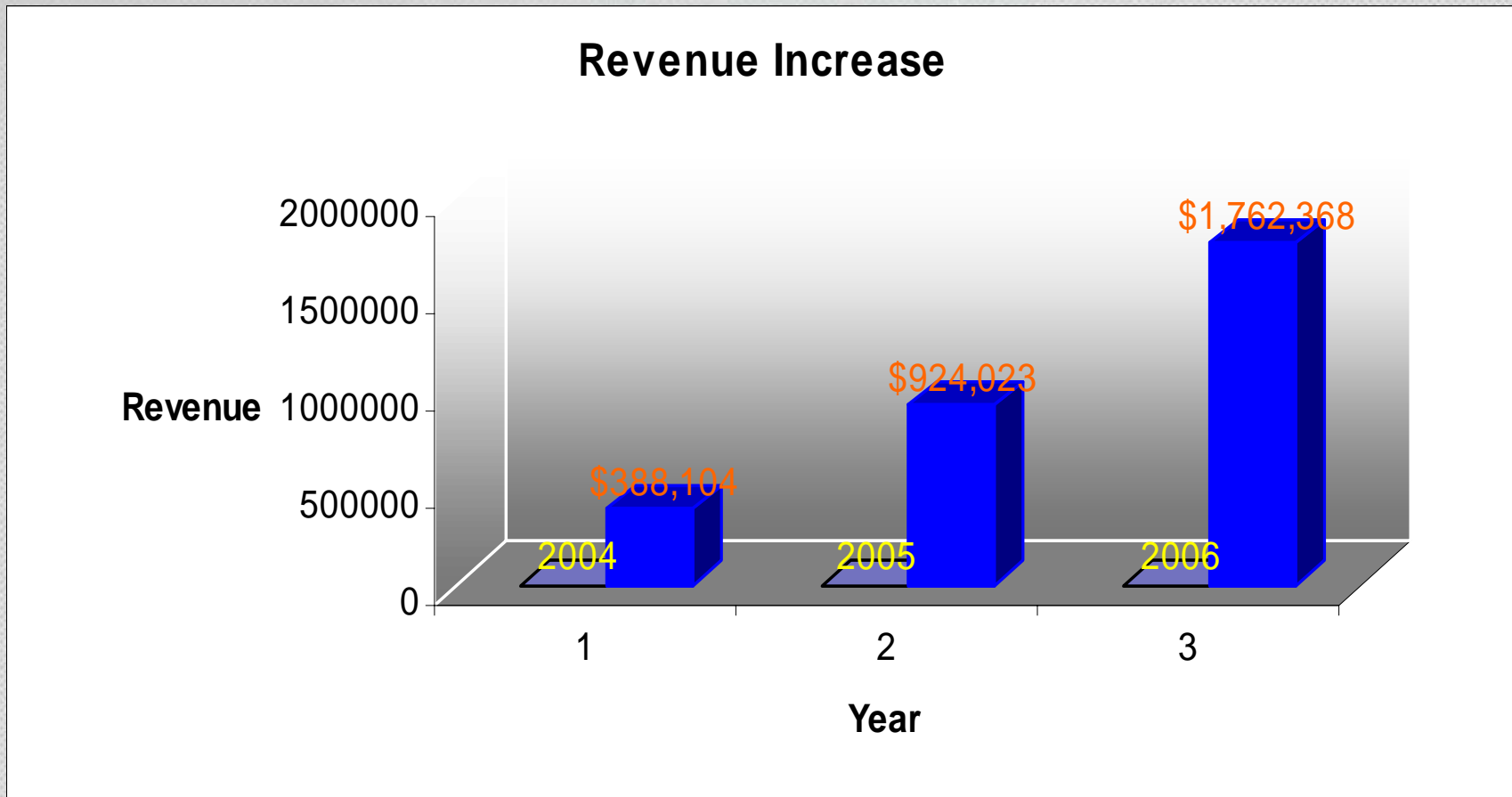
Expertise

- **Diversified Expertise**
 - **Financing, taxation, engineering, geology expertise in North America oil & gas industry**
- **Operating Oil/Gas Fields**
 - **Managing 5 Oil/Gas operations in Alberta, Canada**
- **Strong overseas network**
 - **Diversified linguistic skill & strong “Guanxi” with China**

Business Overview

- **Five Oil/Gas operations in Alberta, Canada**
- **Set to expand Oil/Gas and CMM / CBM operations in China, Indonesia and Kuwait**

Revenue Growth



Growth Objectives

- Build cash flow on Oil/Gas operations in: Canada, China, Indonesia, and Kuwait
- **TARGET:** 50 Million Barrels of Oil or 100 Billion Cubic Feet of Gas Reserves by 2008
- **TARGET:** Develop large-scale Coalmine CBM Gas Projects by June 2008
- **TARGET:** Develop Enviro-Energy projects in China

Business Approach

- Leverage technical expertise for favorable business agreements
- Joint Venture with reputable companies to minimize capital risk
- Ally with the Government , reputable research Institutes and gain public support
- SPEED: Strategic Planning and Execution on Development

CMM / CBM in China

- **Largest Coal producing Country in the World**
- **Currently produces 1 Billion tonnes of coal per year**
- **CBM resources are now estimated at 30 - 35,000 billion cubic meters (1,050 trillion cubic feet)**
- **Need to develop CMM / CBM fast for energy and safety concerns**
- **Excellent opportunity for Petromin's Enviro-Energy concept**



6000 reported deaths related to coal mine methane in China 2005. With Petromin's expertise in coal mine methane extraction, the death toll will be significantly lowered.

Our CBM Partners

- **Alberta Research Council**
- **Heilongjiang Province Geological Coal Bureau**
- **China United Coalbed Methane Company Ltd.**



Alberta Research Council

- **Non-Profit Organization set up by the Alberta Government**
- **Leaders in CO2 Sequestration (Capture & Storage) design and implementation**
- **Partners with Petromin to develop CBM in Heilongjiang Province**



Heilongjiang Province, China



Heilongjiang Province, China

- HLJ produced 6 billion cubic feet of gas in 2005
- HLJ aims to produce 10 billion cubic feet of gas by 2010
- Letter of intent signed Between Petromin & HLJ Geological Coal Bureau
- Finalize contract by early 2007



CMM/ CBM Operational Forecast

- CMM and CBM production to be conducted in 2007
- Pilot multi-wells testing will be conducted late 2007 – 2008
- Commercialization beyond 2009



Leading Advantage

- **Access** to advanced technologies and technical know how
- **Access** to World class energy projects
- **Access** to influential business /government groups in Canada, China, Indonesia and Kuwait



Petromin attends G8 Summit Meeting held in Beijing on August 2006 to participate in an exclusive meeting about lowering Green Gas Emissions.



Learn More!

CALL: 604-682-8831

Visit: www.petromin.ca